The Moonlight-Superior Copper Project in California
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Moonlight-Superior Highlights

- Copper Resources (NI 43-101*):
  - Indicated: 1 billion pounds
  - Inferred: 1 billion pounds
- Additional historical resources of 1 billion pounds**/copper
- Located in a mining-friendly county in NE California

*226MT @ 0.308 % = 1,540 M lbs/copper as per Technical Report by G.Cavey dated April 12, 2007 and 57MT @0.44%= 547M lbs/copper as per Technical Report on Superior Project by Wm Tanaka, dated Nov 15, 2013 and available on Sedar.com
**historical resource calculations predate NI-43-101; sufficient work to classify these numbers as current resources has not been performed by a qualified person; Crown is not treating them as such; they cannot be relied on.
Project History

• **1915-1930 California-Engels Mining Company**
  – Produced 161 million pounds/copper

• **1962-1994 - Placer AMEX**
  – Drilled > 400 holes - 198,916 feet
  – Calculated 4 billion pound/copper resource
  – Dropped property in 1994 with gold focus

• **2004-2011 - Various junior explorers**
  – 54 holes drilled.
  – NI 43-101 Resource at Moonlight of 1.5 billion pounds/copper
  – Airborne Geophysics

• **2013-2017 - Crown Mining**
  - Acquired 132 unpatented claims and a lease for the 36 patents covering the Superior and Engels mines.
  - NI 43-101 resource calculation at Superior of 500 million pounds/copper
  - Optioned 300 claims covering the Moonlight deposit in March 2016.
  - Scoping study and metallurgical tests started in 2017
Historic Production

<table>
<thead>
<tr>
<th></th>
<th>Amount</th>
<th>Unit</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copper</td>
<td>161,500,000</td>
<td>pounds</td>
<td>2.20%</td>
</tr>
<tr>
<td>Silver</td>
<td>1,900,000</td>
<td>ounces</td>
<td>0.500 opt</td>
</tr>
<tr>
<td>Gold</td>
<td>23,000</td>
<td>ounces</td>
<td>0.005 opt</td>
</tr>
</tbody>
</table>

-Produced from 4.7 million tons with 80% recovery from both the Engels and Superior Mines during 1915-1930

➢ Silver and gold made up almost 20% of mined value at current commodity prices.

Engels headframe: 1915
## NI 43-101 Resources**

<table>
<thead>
<tr>
<th>Classification</th>
<th>Mine/Deposit</th>
<th>Tonnage (million)</th>
<th>Cu (%)</th>
<th>Cut-off (million/lb)</th>
<th>Copper (tonnes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>Moonlight</td>
<td>146.5</td>
<td>0.32%</td>
<td>0.20</td>
<td>1,044</td>
</tr>
<tr>
<td></td>
<td>Inferred</td>
<td>80.0</td>
<td>0.28%</td>
<td>0.20</td>
<td>496</td>
</tr>
<tr>
<td>Inferred</td>
<td>Superior</td>
<td>54.4</td>
<td>0.41%</td>
<td>0.20</td>
<td>487</td>
</tr>
<tr>
<td>Inferred</td>
<td>Engels</td>
<td>2.6</td>
<td>1.05%</td>
<td>0.20</td>
<td>60</td>
</tr>
</tbody>
</table>

Favorable Location

• **Infrastructure is in place**
  - State Hwy 89—7 miles SW
  - Rail -- 7 miles SW
  - Paved road to property
  - Power lines -- 2 miles south
  - Lodgings, supplies and qualified labor nearby
  - Sacramento deep water port- 180 miles

• **Elevation** - 4000’ to 6000’

• **Water rights on property**

• **Rural county supportive of logging and mining.**
Mining in California
Recent Mining Permits Granted in California

1. Lincoln Project, Sutters Gold Mine (2012)
2. Fremont Project, California Gold Mines (permitting underway)
6. Solidad Mountain, Golden Queen Mining (2013, extended)
Moonlight- Superior Geology

- A quartz monzonite intrusive.
- 18 square kilometer area.
- 4 Bulk tonnage low grade disseminated and stockwork copper sulphide deposits.
- Initially described as a porphyry; recent work suggests it may be an IOCG.
Moonlight-Superior Deposit Summary

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| **1) Economic Size** | ➢ 1 billion pounds/copper indicated resource  
➢ And 1 billion pounds/copper inferred |
| **2) Growth potential** | Historic resource > 4 billion pounds/copper* |
| **3) Secure title** | USA location; Patents and unpatented claims |
| **4) Capital cost** | Estimated at $600 million |
| **5) Infrastructure** | In place and nearby |
| **6) Water** | Water rights owned |
| **7) Metallurgy** | 90% recovery |
| **8) Permitting timeline** | < 3 years |
| **9) Valuation** | Market value of $2.5 million (10 cents/share) |

*Non NI 43-101 compliant*
Wood Gundy calculated an average takeover price of $0.10 per pound/copper for 14 acquisitions between 2010 and 2012 (copper prices averaged $3.75).
Crown’s Objectives

1. Metallurgical & Production Studies in 2017
2. Minimize share dilution until markets recover
3. Partner with a copper miner in 2018
Corporate Details

Directors
Stephen Dunn, BA, MBA; CEO
James Fairbairn, BA, CA;
George Cole, MSc;
Rich Morrow, MBA; CFO

Consultants
Bob Suda, BSc; Geologist
Johnny Oliveira, BA, CA

Listed on the TSX: Venture
Shares Issued: 33,583,627
Fully Diluted: 51,469,293
(as at Sept 30, 2017)

Head Office:
400-365 Bay St
Toronto, On

www.crownminingcorp.com
Investment Summary

1. Indicated Resource of 1 billion pounds of copper plus Inferred Resources of 1 billion pounds of copper
   ➢ Trading at 1/10th of a cent per lb/Cu
   ➢ Undervalued relative to our peer group
   ➢ No exploration risk
   ➢ Safe jurisdiction

2. Upside triggers are at hand
   ➢ Production studies in Feb/2018 will unlock value
   ➢ Our deposit size and location will attract suitors in a copper recovery
   ➢ A small float and low market cap will boost buying impact in a market recovery

3. Management ownership (25%) ensures shareholder focus
Appendix 1: Copper Price

- Copper fell for 5 years (from $5 to less than $2 in Jan/16).
- That fall caused a collapse in market valuations of copper producers (up to 90%) and exploration activity.
- Copper has recently rallied to $2.90 on economic optimism.

In 12 copper cycles over 115 years:
- Uptrends had average gains over 100% and lasted over 5 years.
- Downtrends had average losses over 30% and lasted over 3 years.
- From 2011 till the bottom in early 2016, copper fell 46%.
Appendix 2: Copper Demand vs. Supply

• Demand for copper grows every year
  *Because*
• Demand for electricity grows every year

Urbanization and Electrification lead to higher standards of living:
• The USA uses 15 MWh per capita/yr ....China only uses 3.5MWh/capita
• China’s electricity grid, similar in size to the USA’s, will require 15 million tonnes/copper as it doubles by 2025.
• By 2050 urban population will double to 6 billion as global population grows to 9 billion; 30% of the world still has little or no electricity.
• 70 million people enter the middle class each year

Copper is the key to Energy Sustainability:
• Electrical vehicles use 60 kg/cu versus 20 kg in a traditional vehicle (100M/units/yr).
• Renewable energy, currently 10% of global capacity of 6 GW, uses 3-6x as much copper per traditional MWh of installed capacity.
• Battery farms have copper requirements of up to 3 tonnes/MWh

Annual copper usage per capita
- USA 6.5 kg
- China 4.5 kg
- India .5 kg
Appendix 3: Moonlight Deposit

In the 1960’s, Placer Amex
- drilled 199 vertical holes (99,436 ft)
- Calculated a 1.5 billion pound resource
- Prepared production studies

In the 2000’s, Sheffield
- drilled 14 angled holes (11,135 ft)
- Copper grades 44% higher than Placer
- Calculated:
  - Gold resource of 750,000 oz
  - Silver resource of 25 million oz
  - 23 million/tons of 0.48% Cu oxide material
Sampling by Placer in the 60’s revealed copper mineralization in between the veins that had been mined.
Appendix 5: Lamb’s Ridge

- Placer identified 1 billion pounds/copper in the 1960’s (non-NI 43-101 compliant)
- All 28 Placer holes were vertical
- A 1916 angled drill hole reported 0.53% Cu over 366’
- Geochem study supports large system potential (500m x 1500m)

Magenta = > 4000ppm/cu=.4%